

CLASS Clinical Module

PMTCT Chart Review Form

REVIEWER: _____ DATE: _____

SITE: _____

Core Competencies:

- Clinical records contain sufficient and updated information
- There is sufficient documentation to justify different treatments
- Records for different visit types (enrollment, initiation, follow-up) are all logically arranged
- Important information can be easily retrieved

Open-ended Questions:

- How are the patients' medical records organized?
- Is demographic and baseline clinical data properly recorded?
- Do charts contain complete information?
- What is the general condition of the patient record/chart?

Instructions on Chart Review Form

Review charts and indicate if characteristics of interest are recorded with a Y (Yes), N (No) or NA (Not Applicable)

1. Identifying demographic characteristics recorded

Characteristics	CHART REVIEW				
	1	2	3	4	5
Unique ID					
DOB					
Gender					
Address					
Enrollment date					
Gestation age at enrolment					
Notes:					

2. HIV diagnostic tests and other baseline clinical data (Pre-partum)

	CHART REVIEW				
Characteristics	1	2	3	4	5
HIV antibody /Rapid Test					
HIV Confirmation Test (Elisa/WB)					
WHO clinical stage at enrolment					
Hemoglobin					
Baseline CD4					
Baseline viral load					
Notes:					

3. Treatment and follow-up information (Post-Partum)

	CHART REVIEW				
Characteristics	1	2	3	4	5
Maternal outcome					
Infant outcome					
Breast feeding options					
Family planning					

Appointments for follow up care					
Maternal outcome					
Referral for delivery					
Appointment for follow visit					

Notes: